



# Square Mile Global Consulting

**“Specialists in financial training, technical accounting and financial analysis”**

# OVERVIEW OF SQUARE MILE GLOBAL CONSULTING

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- London based company offering customized solutions in financial training
- Workshops cover all aspects of training around financial reporting and analysis (IFRS/IPSAS), financial instruments, corporate finance and CFA® exam preparation
  - Cost effective in-house programmes tailored to client requirements
- Interim and part-time accounting policy and advisory services, and finance support
- England and Wales registered company (registration number 07498881)

# SAKET MODI, CFA (LEAD CONSULTANT)

- Designed and facilitated workshops for delegates from over 30 countries in Europe, Africa, Middle East and Asia
- Invited by the International Auditing and Assurance Standards Board® (IAASB®) to present on IFRS 9 Financial Instruments at their board meeting in New York
- Written material on Accounting for Financial Instruments in IFRS for Institute of Chartered Accountants in England and Wales (ICAEW)
- Breadth of practical experience having worked with Lloyds Bank, TSB Bank, Ernst & Young and PricewaterhouseCoopers
- Chartered Accountant (ICAI) with over 15 years experience, holding an IFRS Certificate from ICAEW, IPSAS Diploma from CIPFA and CFA® charterholder



# WORKSHOPS

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- **Financial Reporting and Analysis**

- IFRS Update
- IFRS for Banks and financial institutions
- IFRS 9 Financial instruments
- Accounting for derivatives and hedging
- Comprehensive workshop on application of IFRS (includes first time adoption)
- IFRS Financial statement analysis
- Comprehensive workshop on application of IPSAS (includes first time adoption)

- **Others**

- Introduction to corporate finance
- Finance for non-finance professionals
- Tailored CFA® exam preparatory courses

Our courses can be customised in content and duration to suit client requirements

# HOW WE DIFFER

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- **Our professional experience in finance and accounting**
  - Adds credibility and enables focus on practical application
- **Our extensive use of practical case studies and real life examples**
  - Engages delegates and empowers them to learn by applying concepts and principles to real life situations
- **Our cost effective structure**
  - Enables organisations who work with us directly to maximize learning and development opportunities within their budget constraints
- **Our industry oriented approach and customised training**
  - Equips the professionals with the skill sets needed to excel in their roles

# ENSURING A SUCCESSFUL LEARNING OUTCOME

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- **Planning phase**
  - Establish a direct communication between trainer and client/delegate to articulate the learning expectations
- **Learning phase**
  - Use of real life case studies and examples based on delegate expectations as noted in the pre-course questionnaire
- **Completion phase**
  - Final assessment through short case studies for delegates to assess their learning achievements

# CONSULTING SOLUTIONS

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- **Project-based and interim solutions**

- Support to finance and accounting policy teams
- Accounting for financial instruments including derivatives and hedge accounting
- First-time adoption of IFRS/IPSAS
- Analysis of impact of adopting new standards
- Creation/update of accounting manuals
- Business briefings and articles on financial reporting matters

- **Part-time or interim roles**

- Non-executive director
- CFO
- Financial controller

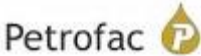
Contact us on [info@smglobal.co.uk](mailto:info@smglobal.co.uk) to discuss your requirements in UK or abroad

# CLIENTS/DELEGATES (FINANCIAL INSTITUTIONS)





# CLIENTS/DELEGATES (CORPORATES)



# CLIENTS/DELEGATES (PROFESSIONAL AND OTHER EDUCATIONAL INSTITUTIONS)



# FEEDBACK

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- **Professional expertise**

- “Extensive knowledge about the subject”
- “Trainer is very good and has good knowledge”
- “Answered queries instantly with proper explanation”

- **Simple and logical structure**

- “Simple language, interesting case studies and organised structure”
- “The course covered areas that are relevant to our routine job”
- “Emphasis on basics was useful in following a very complex topic especially for those not well versed in the practice areas”

- **Practical case studies and examples**

- “Nice compilation of data and case studies”
- “Enough examples to substantiate the IFRS in a detailed manner”
- “A difficult topic covered well with examples”

# CONTACT

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